Rebate Request Form

Rebate levels for installation as of January 1, 2018*
*MUST BE AN OEC MEMBER TO QUALIFY*

To qualify for a rebate, one or more of the following requirements must be met:

**Heat Pumps:**
OEC will rebate a per ton amount for installation of a heat pump (air-source or geothermal/ground-source) on new construction and conversions from gas to electric or from resistance heat.

- Air-source, new construction or conversion from gas, AHRI Required:
  - Minimum 14 SEER @ $125/ton
  - Minimum 16 SEER (12 EER) & HSPF of 8 @ $225/ton
  - Minimum 18 SEER (12 EER) & HSPF of 8 @ $325/ton
- **Not available on air-source replacement.**

- **ALL GEOTHERMAL REBATES SUBJECT TO 5 TON CAP**
  - Geothermal, new construction or conversion, AHRI Required ($1,050/ton)
    - Open Loop: Minimum 18.0 EER & 3.6 COP
    - Closed Loop: Minimum 15.9 EER & 3.3 COP
    - $225/unit for a desuperheater being installed
  - Geothermal, replacement, AHRI Required ($375/ton)
    - Open Loop: 3.0 EER min. increase & 3.6 COP
    - Closed Loop: 3.0 EER min. increase & 3.3 COP
    - $225/unit for a desuperheater being installed
  - Geothermal, Split System, new construction or conversion, listed in the AHRI ($1,050/ton)
    - Open Loop: Minimum 18.0 EER & 3.6 COP (desuperheater not required)
    - Closed Loop: Minimum 15.5 EER & 3.3 COP (desuperheater not required)
    - $225/unit for a desuperheater being installed
  - Geothermal, Split System, new construction or conversion, not listed in the AHRI ($775/ton)
    - Open Loop: Minimum 18.0 EER & 3.6 COP (desuperheater not required)
    - Closed Loop: Minimum 15.5 EER & 3.3 COP (desuperheater not required)
    - $225/unit for a desuperheater being installed
  - C&I and School Programs ($375/ton)
    - Same specifications as residential program
    - Can be rebated over a 3 year period

In addition to completing this form, all geothermal rebates must be accompanied by an AHRI, Manual J, and copy of the invoice. *ALL GEOTHERMAL REBATES SUBJECT TO 5 TON CAP*

**Electric Hot Water Tanks:**

- Hot water tanks, new construction or conversion from gas to electric ($180)
- Replacement of existing electric tank does not qualify.

To qualify, your tank must meet the following conditions:
- Two (2) 4,500W elements
- 5-year warranty
- R-Value of R-12 or higher

**Commercial LED Retrofit Rebates**

- Contact Randy Harnsberger for information (405) 217-6705
Required Information:

Member Information:
Account Number (where equipment is installed)____________________________________________________
Member Name ______________________________________________________________________________
Address where equipment installed ______________________________________________________________
Mailing Address (if different from above)_________________________________________________________
Primary Phone (____) ____________________________ Additional Phone (____)  _______________________

Heat Pumps:
The following information must be completed to qualify for OEC’s heat pump rebate:

Heat Pump Brand Name________________________________________________________________________
Outside Model Number ________________________________________________________________________
Inside Model Number _________________________________________________________________________
Name and address of contractor who installed equipment _____________________________________________
___________________________________________________________________________________________
Date of Installation ___________________________________________________________________________
Check one:
   Air-to-Air _____   Dual Fuel (Gas Back-Up) _____   Geothermal _____

For Air Source Heat Pump Units Only:
Size of Unit (Tons) _____________________________  SEER______________________________
EER _________________________________________  HSPF______________________________

Electric Hot Water Tanks:
If the above criteria have been met, complete the following for OEC’s electric hot water tank rebate:

Brand Name _____________________________________________ Gallon Size________________________
Serial Number ______________________________________________________________________________

Please sign name as shown on OEC account verifying the above equipment was installed.

Signature ___________________________________________ Date __________________________

Mail form & copies of sales receipts to:
OEC Rebates, P.O. Box 1208, Norman, OK 73070 or fax to: (405) 217-6924 or by email:
Daniel.Lofland@okcoop.org

❖ Direct questions to Daniel Lofland at (405) 850-0127
❖ Rebate claim must be made within 6 months of installation.
2018 ENERGY EFFICIENCY REBATE PROGRAM APPLICATION

Name: ________________________________ Co-op Account #: ________________________________

Physical address where appliance was installed: ____________________________________________

City: ___________ State: ___________ Zip: ___________ Phone: _____________________________

Email address: _____________________________________________________________________

☐ By checking this box, I give permission to be contacted by email to be surveyed regarding my HVAC Equipment.

Section A: New Home Installation

Is this a New home installation? YES / NO (If “yes”; please proceed to Section C) (If “no”; please proceed to Section B)

Section B: Existing Heating and Cooling Equipment information:

Reason for Replacement of existing heating and air-conditioning equipment:

☐ Retrofit (unit still works)

☐ Replacement (equipment has failed)

Please provide reason for replacing the existing unit:

What type of heating system did the home previously have?

☐ Gas-Forced Air

☐ Electric Resistance-Forced Air (This is not a Heat Pump)

☐ Electric Base Board

☐ Wood

☐ Ground Source Heat Pump: EER ______

☐ Dual Fuel Heat Pump: SEER ______

☐ Electric Heat Pump: HSPF ______

☐ Other (Specify): ____________________________

☐ “Year” Date (If SEER or EER are not available; please provide date of installation of existing unit)

What type of cooling system did the home previously have?

☐ Central Air Conditioning: SEER _____, Tons _____

☐ Window units: EER _____, How many? _____

☐ Dual Fuel Heat Pump: SEER _____, Tons _____

☐ Ground Source Heat Pump: EER _____, Tons _____

☐ Other (Specify): ____________________________

☐ “Year” Date (If SEER or EER are not available; please provide date of installation of existing unit)

Existing Water Heater(s):

How Many Units? _______ Size(s) _______ gallons

☐ Electric _______ Propane _______ Natural Gas _______ Instantaneous Electric _______ Instantaneous Gas

Section C: Environmental and Renewable Benefits:

Ownership of Environmental and Renewable Benefits. The installation or modifications implemented as a result of this Energy Efficiency Rebate Program may create attributes or benefits of an environmental or other nature including, but not limited to, tags, certificates or similar products or rights to claim “green” or “renewable” energy, environmental air quality credits, green house gas credits or off-sets, or other benefits related to the more efficient use of energy by the Applicant pursuant to any existing or future federal, state or local legislation or regulation (the “Environmental and Renewable Benefits”). To the full extent allowed by such law or regulation, Western Farmers Electric Cooperative (WFEC) shall own and/or be entitled to claim all Environmental and Renewable Benefits and Applicant hereby assigns and transfers to WFEC all rights, title and authority for WFEC to register, own, hold, manage or dispose of such Environmental and Renewable Benefits.

I certify that the heat pump listed below will be installed at the address listed above. I agree to allow a representative of the Cooperative to verify the heat pump installation at the above address. Co-op reserves the right to use information in the ongoing evolution of our Energy Conservation and Carbon Reduction programs.

Customer’s Signature: ____________________________ Date: ____________________________
2018 ENERGY EFFICIENCY REBATE PROGRAM APPLICATION

Section D: Retailer-Contractor Information:

HVAC Contractor Name ______________________ Contact Person ______________________
Address __________________________________ Phone ______________________

I certify that the equipment information is accurate, including claims of efficiency, size and HVAC system information. I recognize that the Cooperative may verify the information that I have provided.

Contractor’s Signature: ______________________ Date: ______________________

Section E: New Heat Pump Equipment Information:

<table>
<thead>
<tr>
<th>Ground Source Heat Pump</th>
<th>Desuperheater Installed (addtl. $225 rebated on units installed with desuperheater)</th>
<th>GSHP to GSHP</th>
</tr>
</thead>
</table>

(Please provide amount given to consumer)

<table>
<thead>
<tr>
<th>Rebate/ton</th>
<th>Unit</th>
<th>Rebate/ton</th>
<th>Total Rebate</th>
</tr>
</thead>
<tbody>
<tr>
<td>$_________</td>
<td>$_______</td>
<td>$_________</td>
<td>$___________</td>
</tr>
</tbody>
</table>

GROUND SOURCE HEAT PUMP (GSHP)

Provide AHRI Reference Sheet

First Stage Operation EER (Part Load)______________

Second Stage Operation EER (Full Load) ____________ (if applicable)

Desuperheater installed: Yes ____________ No ____________

Type of Loop: Closed ____________ Lake ____________ Vertical ____________ Horizontal ____________

Type of System: Package ____________ Split ____________

COP ______________________ (1st stage) ______________________ (2nd Stage)

Capacity in Tons ______________________

What type of back-up (supplemental) heating system will the new heat pump use? (Check one)

<table>
<thead>
<tr>
<th>None</th>
<th>Propane</th>
<th>Natural Gas</th>
<th>Electric</th>
<th>Other</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>_______</td>
<td></td>
</tr>
</tbody>
</table>

What is the installation date of the heat pump(s)? __________________________________________

NEW Water Heater(s):

Was the existing water heater replaced? YES / NO (If "yes"; please provide new information below)

How Many Units? _______ Size(s) _______ gallons

<table>
<thead>
<tr>
<th>Electric</th>
<th>Propane</th>
<th>Instantaneous Electric</th>
<th>Instantaneous Gas</th>
<th>Natural Gas</th>
</tr>
</thead>
<tbody>
<tr>
<td>___________</td>
<td>___________</td>
<td>___________</td>
<td>___________</td>
<td>___________</td>
</tr>
</tbody>
</table>

Representative from Distribution Co-op’s Signature: ______________________ Date: ______________________

Attach the following REQUIRED material:

- Copy of check or credit to consumer
- AHRI Reference sheet(s)
- Copy of invoice from contractor
- Copy of Manual J

Ground Source Heat Pump Minimum’s:

<table>
<thead>
<tr>
<th>Ground Source Heat Pump 2nd Stage EER Minimum’s</th>
</tr>
</thead>
<tbody>
<tr>
<td>Closed or Open Loop: &gt; or 15.9 EER &amp; &gt; 3.3 COP- (Desuperheater not required)</td>
</tr>
<tr>
<td>Split System – &gt; 15.5 EER &amp; &gt; 3.3 COP</td>
</tr>
</tbody>
</table>

Additional DeSuperheater Funds

$150 (with 2/1 co-op match of $75= $225) to be given with units installing a desuperheater.